



**Serving Lutheran Elementary Schools, Families & Communities**



## *Heritage Club*

Membership in the **Heritage Club** of the Lutheran Elementary School Association's (LESA) **Founder's Society** is reserved for those who have included Lutheran Elementary School Association of St. Louis in their will, trust and/or estate plans, have named LESA as a beneficiary (whole or partial) of an insurance policy or retirement account, and/or have established an endowment fund.

Name(s) \_\_\_\_\_ Date: \_\_\_\_\_  
*Please print clearly*

- Please publish my/our name(s) as a steward of the Heritage Club of LESA's Founder's Society as a way of encouraging others to participate.
- Please do not publish my/our name(s) as a steward of the Heritage Club of LESA's Founder's Society.

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

- I/we have made provisions for a planned gift to LESA in my/our estate or financial plan. Checked below are the charitable Arrangements I/we made:

**Revocable Charitable Plans:**

- Will Bequest
- Revocable Trust Distribution
- Life Insurance Beneficiary
- IRA, Annuity or Retirement Plan Beneficiary
- Other/Describe \_\_\_\_\_

**Irrevocable Charitable Plans:**

- Life Insurance Assignment
- Charitable Gift Annuity
- Charitable Remainder Trust
- LESA Endowment Fund
- Donor Advised Fund

Estimated current value of your charitable plan to LESA is:

**Revocable:** \$ \_\_\_\_\_ **Irrevocable:** \$ \_\_\_\_\_

*Although providing an approximate value of your gift is not required, it helps LESA plan for the future. All information is kept confidential.*

All gifts should be earmarked to:

Lutheran Elementary School Association  
11123 South Towne Square, Ste. F  
St. Louis, MO 63123  
314-200-0797/314-200-0890-Fax  
Christian Gift Planning:

Tax ID#: 43-1853158

[snahmensen@LESAstl.org](mailto:snahmensen@LESAstl.org)

- Please contact me about establishing a stewardship plan and enrolling in the Heritage Club of the LESA's Founder's Society. My name, address and phone number is above.